



## Chariot Resources Limited: Notice re Expiring Warrants

- *Holders may exercise through to December 22, 2006*

Toronto, November 28, 2006.- Chariot Resources (CHD:TSX) Warrants expire on December 22, 2006. One whole Warrant, upon exercise, allows the holder upon payment of \$0.35 per share to acquire a common share of Chariot Resources *until 5:00 pm (ET) December 22, 2006*. The Warrants are traded on the TSX under the symbol CHD.WT.

Holders of warrant certificates which are registered in the name of a bank, trust company, investment dealer, broker or discount broker, or other nominee should contact that institution with instructions to exercise the warrants on their behalf. The institution will need to complete the warrant certificate, listed as *(Form 1) Subscription Form*, and forward the certificate, with the appropriate payment, to Computershare Trust Company.

Warrants may be tendered on any business day prior to (and including December 22) if the warrant holder gives specific instructions for immediate exercise to their full service or discount broker. In the absence of specific instructions, institutions may not complete the warrant exercise until December 22, 2006.

Computershare Trust Company will issue the new share certificates within five business days of receipt of the completed paperwork and payment.

Any questions and requests for assistance may be directed to:

**Computershare Trust Company:** Canada and US: 800-564-6253 or Int'l 1-514-982-7555.

or

**Chariot Resources: Pamela Lobo:** Office: +1 - 416 - 363 4554

or

**Shareholder Response Group- Chris Makuch:** +1 - 416-925-9121

The Toronto Stock Exchange has not reviewed this news release and does not accept responsibility for the adequacy or accuracy of this news release.

**Forward-Looking Statements:** Statements in this release that are forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed under the heading "Risk Factors" and elsewhere in the Company's periodic filings with Canadian Securities Regulators. Such information contained herein represents management's best judgment as of the date hereof based on information currently available. The Company does not assume the obligation to update any forward-looking statement.